



Business Financing Questioner Form

Client Information

Business Name: _____

Contact Name: _____

Address: _____

City: _____ State: _____ Zip _____

Phone Number: _____ Fax# _____

Email: _____ Web Site: _____

Business Structure: (S, C corp, LLC.) _____

Date Business Was established _____

What is your monthly revenue? _____

What is the number of deposits to your checking account monthly? _____

What are your monthly expenses? _____

What is the average balance in your checking account at the end of each month? _____

How much have you invested in the business to date? _____

What forms of payment do you accept? _____

What is your personal credit score? _____

What services do you provide? _____

Is your home based businesses? _____

Have you filed or in the process of filing Chapter Seven Bankruptcy? _____

Have you filed personal and business tax returns consecutively for the past 3 years? _____

Do you have an IRS Lien or Judgement? _____

Do you have any inventory if yes what is the value? _____

Do you have a business plan? _____

Who are the principals of the Business? (What are their titles? Resumes and personal financial statement can be provide now or later in the process. _____

What is the purpose of the funding you seek? _____

